

MINISTRY OF INVESTMENT, ARAB REPUBLIC OF EGYPT
MORGAN STANLEY

EGYPT

AND
THE INTERNATIONAL CAPITAL MARKETS:
GROWING OPPORTUNITIES

JUNE 17th-18th, 2006
CAIRO, EGYPT



Morgan Stanley

PROGRAMME

SATURDAY 17TH JUNE

08:30 - 09:00 ARRIVAL & REGISTRATION

- 09:00 - 14:00 CONFERENCE - TOPICS TO INCLUDE:
- Introductory Remarks: H.E. Dr. Mohamed Mahieddin, Minister of Investment
 - Recent Trends in the International Capital Markets: How Does Egypt Fair Compared to Other EM Countries?
 - The Role of the Regulator: Can More Regulations Promote Investments?
 - How Can Egyptian Companies Access the International Debt & Equity Markets?

14:00 - 15:30 BUFFET LUNCH

- 15:30 - 17:00 CONFERENCE - TOPICS TO INCLUDE:
- The Role of the Rating Agencies in the International Capital Markets

SUNDAY 18TH JUNE

08:30 - 09:00 ARRIVAL & REFRESHMENTS

- 09:00 - 14:00 CONFERENCE - TOPICS TO INCLUDE:
- Short-term and Project Financing Opportunities for Egypt: Is the Egyptian Accounting System Conducive to International Capital Offerings?
 - Assessing Egypt's Legal Framework and Accessibility to the Capital Markets

14:00 - 15:30 LUNCH - HOSTED BY THE MINISTRY OF INVESTMENT & GAF

- Closing Remarks: H.E. Dr. Yousef Boutros Ghali, Minister of Finance